PRESS INFORMATION
Heading: 3rd quarter 2026 revenues

Nanterre, November 4, 2026 (after trading)

Organic growth up 7.1% in 3rd quarter 2026

(not audited, in millions of euros)	2025	2026	growth	of which organic
3rd quarter revenues	207.9	222.6	+ 7.1%	+ 7.1%
Total as at the end-September	632.2	677.4	+ 7.1%	+ 6.9%

Achievements

Amid a slow-growing French market, NEURONES continued its momentum in the third quarter, building on the start of the year and accelerating compared to the prior year.

Organic growth exceeded 10% in the following areas: Data & AI, Digital Projects, IT Service Management, Business Process Management and Training.

Staff turnover, meanwhile, remained stable at a low level.

In the third quarter, the operating profit rate reached 10.8% of revenue, a significant increase from the 8.7% recorded for the first half. Over the first nine months, it stood at 9.4%.*

On October 8, NEURONES cancelled its 486,261 treasury shares (representing 2% of its share capital).

Outlook

In light of the improvement observed in the third quarter, the Group raised its full-year operating income target to above 9% (while reaffirming its revenue guidance of more than €900 million).

* not audited and after inclusion of 0.5% of expenses related to bonus shares.

About NEURONES
With 7,500 experts, and ranked among the French leaders in management consulting and digital services, NEURONES partners with large enterprises and organizations on their digital projects, IT infrastructure transformation, and AI-driven acceleration.

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