

PRESS INFORMATION

Heading: 1st half 2017 results Nanterre, September 6, 2017

1st half 2017 operating profit stands at 8.6%

Accounts at June 30 (audited in € millions)	H1 2016	2016	H1 2017
Revenues	221.5	446.8	245
Business operating profit (*)	19.5 (8.8%)	43.5 (9.7%)	21.7 (8.9%)
Operating profit	19.1 (8.6%)	42.5 (9.5%)	21.1 (8.6%)
Net financial income	0.6	2.4	1.8
Tax on earnings	(7.1)	(15.9)	(7.7)
Net profit after tax	12.6 (5.7%)	29 (6.5%)	15.2 (6.2%)
of which, group share	10.9	25.2	13
Staff at end of period	4,865	5,044	5,024 (**)

^(*) before cost of free shares

Achievements

With revenues up 10.6% (of which 10% on a like-for-like basis), the group experienced its 26th consecutive six-month period of growth.

Operating profit rose by 10.5% while net profit increased by 20.6%.

Over a one-year period, cashflow (excluding financial debt) increased by €17 million. On June 30, 2017, it stood at €136.7 million.

Outlook

For 2017 as a whole, NEURONES reiterates its forecast of revenues in excess of €480 million, with an operating profit rate between 9% and 9.5%.

About NEURONES

With 5,000 experts, the NEURONES group specializes in Consulting (Management, Organization and Digital) and IT Services (Infrastructures and Applications). It supports its clients in their change-management projects and in the upgrading and outsourcing of their Information Systems.

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^(**) after disposal of an entity with 127 people on May 31, 2017