



PRESS INFORMATION

Heading: 2015 annual results

Nanterre, March 9, 2016 (after the closing of the stock exchange)

2015: 9.3% operating profit and 6.1% net profit

Accounts as at December 31 (audited and in millions of euros)	2015	2014
Revenues	399.4	355.2
Business operating profit ⁽¹⁾	37.6 (9.4 %)	36.5 (10.3%)
Operating profit	37.1 (9.3%)	35.5 (10.0%)
Net financial income	1.4	1.7
Income tax	(14.0)	(13.6)
Net profit	24.5 (6.1%)	23.6 (6.6%)
- of which, group share	21.3	20.5
Free cash flow ⁽²⁾	18.7	25.0
Net cash and cash equivalents	127.8	122.8
Staff at year-end	4,580	4,082

(1) Prior to cost of free shares, stock options and impairment of assets.

(2) Cash flow from operational activities, plus financial profit and less net industrial investments.

Achievements

The end-year closing confirms that:

- with revenues up 12.4% (11.4% in organic growth v. a 2% increase for the market), NEURONES has increased its market share;
- operating profit and net profit have also risen, standing at 9.3% and 6.1% of revenues respectively;
- after a year of significant investments (cloud infrastructures, digital transformation, Big Data software, external growth), net cash and cash equivalents (€127.8m) continue to grow.

Outlook

As usual, forecasts for the current year will be posted along with the Group's 1st quarter revenues. These will benefit from the momentum gathered in 2015 as well as the €9m in revenues generated by the SAP specialist that joined the group, consolidated as of January 1, 2016.

About NEURONES

With 4,800 experts, the NEURONES group is specialized in Consulting (Management and Organization) and IT Services (Infrastructures and Applications). It supports its clients in their change-management projects and in the upgrading and outsourcing of their Information Systems.

Euronext Paris (Compartment B - NRO) - Enternext Tech 40 - PEA-PME eligible - SRD medium values

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