



PRESS INFORMATION

Heading: 1st half 2013 results
Nanterre, September 11, 2013

1st half 2013 operating profit stands at 8.8%

Accounts at June 30 (audited in € millions)	H1 2013	H1 2012	2012
Revenues	168.5	155.4	315.4
Business operating profit (*)	15.4 (9.2%)	13.4 (8.7%)	29.2 (9.3%)
Operating profit	14.8 (8.8%)	12.7 (8.2%)	28.1 (8.9%)
Net financial income	1.0	0.7	1.4
Corporate income tax	(6.1)	(6.0)	(12.3)
Net profit after tax	9.7 (5.8%)	7.4 (4.8%)	17.2 (5.4%)
<i>of which, group share</i>	8.3	6.3	14.9
Staff at end of period	3,847	3,595	3,704

(*) Prior to cost of free shares, stock options and impairment of assets

Achievements

Over the period, NEURONES' revenues grew 8.4% (organic growth only).

The competitiveness and employment tax credit was the main driver for increased profitability. Operating profit accounted for 8.8% of revenues and net profit increased by 31%.

The Group's net cash also grew to €84.7 million, compared with €68.8 million on June 30, 2012.

Outlook

Overall, for 2013, NEURONES maintains its forecast to achieve annual revenues in excess of €335 million and an operating profit of between 8.5% and 9% of revenues.

About NEURONES

With 3,850 experts, the NEURONES group is specialized in Consulting (Management and Organization) and IT Services (Infrastructures and Applications). It supports its clients in their change-management projects and in the upgrading and outsourcing of their Information Systems. The size of the group has doubled over the past five years.

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