



PRESS INFORMATION

Heading: 3rd quarter 2012 revenues
Nanterre, 14 November 2012

Revenues up 12.9% in 3rd quarter 2012

(not audited, in millions of euros)	2012	2011	growth	of which organic
3 rd quarter revenues	75.4	66.8	+ 12.9%	+ 11.0%
Total as at the end of September	230.8	206.9	+ 11.6%	+ 9.7%

Achievements

The Group posted its 9th consecutive quarter with sustained organic growth (+11%) and overall growth of 12.9% over the last three months.

Business operating profit (*) in the 3rd quarter amounted to 9.9% and totaled 9.1% of revenues over the first three quarters of the year (for an operating profit of 8.6%).

Net cash and cash equivalents (no financial debt) increased from €68.8 million to €74 million in the quarter, despite customer delays in payments.

(*) not audited and before inclusion of expenses related to stock options, free shares and impairment of intangible assets.

Outlook

For the entire 2012 financial year and on a like-for-like basis, NEURONES maintains its initial forecast of over €310 million in revenues and an operating margin of between 8.5% and 9.5% of revenues.

About NEURONES

With 3,700 people, the NEURONES group is specialized in Consulting (Management and Organization) and IT Services (Infrastructures and Applications). It supports its clients in their change-management projects and in the upgrading and outsourcing of their Information Systems. The size of the group has doubled over the past five years.

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