

PRESS INFORMATION

Heading: 1st half 2010 results Nanterre, 23 September 2010

8% business operating profit in the 1st half 2010

Financial statements as at 30 June (audited and in millions of euros)	H1 2010	H1 2009	2009
Revenues	115.5	107.7	216.4
Business operating profit (*)	9.3 (8.0%)	9.3 (8.6%)	20.2 (9.3%)
Operating profit	8.9 (7.7%)	8.6 (8.0%)	19.1 (8.8%)
Net financial profit	0.2	0.3	0.7
Corporate tax	(3.3)	(3.3)	(7.0)
Net profit after tax	5.8 (5.1%)	5.6 (5.2%)	12.8 (5.9%)
Of which, group share	5.1	4.9	11.3
Staff at end of period	2,852	2,588	2,665

Achievements

NEURONES confirmed accelerated growth in revenues, not only over the first half of the year (7.2%, or 6.7% with constant structures), but also in July and August which, like May and June, recorded double-figure organic growth.

Business operating profit (*) stood at 8.0%.

To ensure data comparability, the former French business tax (approximately 1% of revenues) was accounted for upstream from the operating profit. By reclassifying it in tax, operating profit would be 8.7% (instead of 7.7%) of revenues.

Outlook

For 2010, NEURONES raises its previous forecast, with expected annual revenues in excess of €230 million, and an operating margin of between 7.5% and 8.5% (without reclassifying business tax).

(*) before inclusion of expenses related to stock options, free shares and impairment of assets.

About NEURONES

With over 2,900 experts, the NEURONES group is specialized in Management Consulting and IT Services (Infrastructures and Applications). It supports its clients in their change-management projects and in the upgrading and outsourcing of their Information Systems. The group has seen an average of 15% growth each year for the past decade, and has doubled in size over the past four years.

NYSE Compartment B – Indexes: SBF250, CAC Small 90, CAC IT ISIN code: FR0004050250 - Reuters: NEUR.LN - Bloomberg: NEUR FP www.neurones.net

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