

PRESS INFORMATION

Heading: H1 2005 results

Nanterre, 29 September 2005

H1 2005: Operating profit up by 40%, at 7.7% of revenues

| (in millions of euros) audited accounts | H1 2005 IFRS | H1 2004 <i>IFR</i> S | H1 2004 published | 2004 IFRS |
|--|-----------------|--------------------------------|----------------------|---------------------|
| Revenues | 53.8 | 46.1 | 46.1 | 97.1 |
| Operating profit | 4.1 (7.7%) | 3.0 (6.4%) | 3.0 (6.5%) | 8.0 (8.3%) |
| Net financial profit | 0.4 | 0.4 | 0.4 | 0.8 |
| Corporate tax | (1.5) | (1.2) | (1.2) | (3.1) |
| Minority interests | (0.2) | (0.1) | (0.1) | (0.3) |
| Net profit (group share) | 2.8 (5.2%) | 2.1 (4.5%) | 1.7 (3.7%) | 5.4 (5.6%) |

Over this first half, revenues rose by 16.8% (of which 14.6% in organic growth), while EBIT surged 40%. The adoption of IFRS standards had a very marginal impact on accounts, apart from the suppression of depreciation of goodwill.

Prospects

Considering that at the end of July the group bought a company generating annual revenues of 4 million euros, NEURONES now forecasts revenues of over 106 million euros with an operating profit that is close to the level reported in 2004 (8.4%).

About NEURONES

Since its creation in 1985, NEURONES, an IT services company employing 1,450 people, has developed a global offer for IT infrastructures: integrating systems and networks (18% of 2004 revenues), outsourcing of distributed environments (62%) and application layers (20%) of information services. Under IFRS standards, group revenues amounted to \in 97.1m in 2004 and net profit of \in 5.4m. Recurring business accounts for 60% of total group revenues.

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