



PRESS RELEASE

Heading : 3rd quarter 2004 revenues

Nanterre, 28 October 2004.

3rd quarter 2004 :
Revenues: + 4.3%
Operating margin: 10.4%

(in millions of euros)	Q3 2004	Q3 2003	%	Total end Sept. 04	Total end Sept. 03	%
Revenues	23.3	22.4	+4.3%	69.4	69.1	+ 0.4%*
- of which services	21.7	20.2	+7.3%	63.9	62.4	+ 2.3 %
- of which licenses and equipment	1.6	2.2	- 24%	5.5	6.7	- 18 %

* of which organic : + 0.1%

The encouraging figures for the quarter have resulted from very good rates of business, an increase in volume, control of overheads but with average sales prices substantially lower than last year.

As a result, operating profit (not audited, no exceptionals), amounted to 2.4 million euros for the quarter (i.e. 10.4% of revenues). In the first nine months of the year, the total is 5.3 million euros (i.e. 7.7% of revenues).

Outlook

Given the improvement in volumes as of the second quarter, operating profit (without exceptionals) for 2004 is expected to reach 7 million euros (compared with the previously estimated 6 million).

About NEURONES

Since its creation in 1985, NEURONES, an IT services company employing more than 1,300 people, has developed a global offer for integrating systems and networks (16% of 2003 revenues), outsourcing of distributed environments (32%) and e-Services (52%). Listed on the Nouveau Marché and member of the NextEconomy, NEURONES reported revenues of €92.7m in 2003 with net attributable profit after goodwill of €4.5m. Recurring business accounts for 60% of total group revenues, and the group has €41.8m (as at 30/06/04) in net cash to finance its growth.

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For more information on NEURONES, consult www.neurones.net

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