



## PRESS RELEASE

Heading: 3rd quarter 2002revenues

Nanterre, 24 October 2002.

### 3rd quarter 2002: Revenues: + 12.9 % Higher operating margin

(in millions of Euros)	Q3 2002	Q3 2001	Growth	Incl. organic
Revenues	23.0	20.3	+ 12.9 %	+ 10.7 %
- incl. services	19.7	18.4	+ 7 %	+ 4.5 %
- incl. licence & equipment	3.3	1.9	+ 69 %	+ 69 %

By the end of the third quarter, aggregate revenues amounted to € 68.4 m, up 8.7% (including 6.9% in organic growth).

### Prospects

Given that operating margin was higher this last quarter than the 8.6% reported in the first half, NEURONES can confirm for financial year 2002 its latest forecast for organic growth of revenues at least of 5 % and revises its operating margin forecast upwards (after profit-sharing), it is expected to be higher than 9 % of revenues.

Moreover, NEURONES consolidated its know-how in Java and Websphere technologies by recently hiring a team of 70 engineers. The impact of this activity will enter the group's scope of consolidation as of 1 October 2002. This acquisition had an immediate relative effect.

### About NEURONES

Since starting in 1985, NEURONES, a diversified IT services company employing more than 1,200 people, has managed to achieve both growth and profitability. Largely thanks to internal growth, NEURONES has developed a global offer of systems and networks integration (19 % of revenues), outsourcing (39 %) and e-Services (42 %). Recurring business accounts for 61 % of total group activity. On 30 September 2002, net cash earmarked to finance growth amounted to € 31.8 m and equity net of goodwill € 40 m (with capitalisation of € 55 m).

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For more information on NEURONES, consult our Web site: [www.neurones.net](http://www.neurones.net)

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