



PRESS RELEASE

Heading : 1st half 2002 results

Nanterre, 26 September 2002.

1st half 2002 :
Organic growth of revenues: + 5 %,
Operating margin: 8.6 %

Demand for simple technical assistance was especially slack in the first six months of the year but NEURONES, the broadly diversified IT services company, took advantage of its elaborate range, its ability to produce turnkey services and the recurrence of sales revenues to post an operating margin of 8.6% :

(in millions of Euros)	H1 2002	H1 2001	2001
Revenues	45.4	42.6	85.9
Operating profit (after profit-sharing)	3.9 (8.6%)	4.0 (9.5%)	8.2
Extraordinary result	0.0	0.0	(0.1)
Net profit before goodwill	2.8 (6.2%)	3.0 (7.0%)	5.9
Net profit after goodwill	2.4 (5.2%)	2.6 (6.1%)	5.2

Prospects

For the whole of 2002 and if current market conditions maintain, NEURONES is looking for organic growth and operating margin at least equal to those reported in the first half.

About NEURONES

Since starting in 1985, NEURONES, a diversified IT services company employing almost 1,200 people, has managed to achieve both growth and profitability. Largely thanks to internal growth, NEURONES has developed a global offer of systems and networks Integration (19 % of revenues), Outsourcing (39 %) and e-Services (42 %). Recurring business accounts for more than 60 % of total activity. On 30 June 2002, net cashflow earmarked to finance growth amounted to 29.8m euros and equity net of goodwill 38m euros.

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For more information on NEURONES, consult our Web site: www.neurones.net

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